Mining Finance

SME's 5th Annual Current Trends in Mining Finance Conference Managing through the Cycle, Investing for the Future



Connecting Mining, Finance and Engineering Executives
Shearman & Sterling, LLP, 599 Lexington Avenue at corner of 53rd Street, New York, New York

Sunday, April 30th – Wednesday, May 3rd, 2017

/isit this <u>link</u> to register to attend and <u>prograr</u> Revisit the <u>CTMF website</u> for updates about tl		e Sunday <u>dinne</u>	er and 4 workshop	<u>S</u> .
Check your registration and payment option. Se MAIL Send form and payment as soon as possible. S Alan Oshiki, Treasurer NY Section of SME c/o Abernathy MacGregor 277 Park Avenue, 39th Floor, New York, New (212) 371-5999 EMAIL AHO@ABMAC.COM	space is limited. ONI	LINE Register online details are and http://commu	e at the Conference websi updates will be posted. inity.smenet.org/curren lew York Section of SME	
REGISTRANT INFORMATION				
NAME:	TITLE:			
EMPLOYER:				
ADDRESS:				
CITY:	STATE:	ZIP:	COUNTRY:	
EMPLOYER'S PHONE:	FAX:			
E-MAIL:	SME ME	MBER NUMBER:		
REGISTRATION FEES Includes Monday and Tuesday	Delegate	rior to 3/31/17 \$550	After 3/31/17 \$600	* TOTAL FEES
breakfast, lunch and receptions	Speaker Workshops	\$225 \$295	\$250 \$350	\$
GLOBAL BATTERY RAW MATERIALS SUPPLY CH ENERGY STORAGE: THE 21ST CENTURY'S NEW (by Benchmark Mineral Intelligence on Sunday, April 30 th from I RELIABILITY OF MINERAL RESOURCE ESTIMATE	OIL Noon to 4:30 pm at Opia Re		PMENT	\$
OF A MINING PROJECT: WHAT A BANKER, FINAl by GeoGlobal, LLC with AMEC Foster Wheeler on Sunday, April	NCE EXPERT AND AN	IALYST SHOULD		\$
WHERE DO THINGS GO WRONG IN MINING PROJ RED FLAGS TO WATCH OUT FOR AND MITIGANT by Roscoe Postle Associates and Shearman & Sterling LLP on 1	rs		Shearman & Sterling LLP	\$
UNDERSTANDING THE IMPORTANCE OF USING I PRICE ENVIRONMENT: BY MINERS AND DEVELO by Noah's Rule on Wednesday, May 3rd from 8 am to 11:45 am	PERS OF RESOURCE	PROJECTS		\$
DINNER Sunday, April 30th at Opia Restaurant	\$65			\$
SOCIAL FUNCTIONS Attending Monday Luncheon			GRAND TOT	'AL \$
□ Check for special needs. Please specify:				
PAYMENT AMEX DISCOVER MASTERCARD CARD NUMBER:	VISA □ CHECK/MO EXPIRATION DATE:		CLOSED / CODE:	We thank the CTMF Sponsors JOIN THEM! If you have questions
SIGNATURE:				contact timalch@gmail.com

PLEASE NOTE: NO REFUNDS AFTER MARCH 31, 2017. All attendees must register. A \$30 processing fee will be assessed on substitutions.

SME's 5th Annual Current Trends in Mining Finance (CTMF) Conference Managing through the Cycle, Investing for the Future

Connecting Mining, Finance and Engineering Executives

Sunday April 30 - Wednesday May 3, 2017 – New York, New York

Register before March 31 at a discount to attend any of the CTMF events

Join us at 5th annual Current Trends in Mining Finance (CTMF) Conference. A great opportunity to meet with and get your questions answered by leading mining, finance, advisory and engineering executives and experts in New York's midtown financial district.

All are encouraged to <u>register before March 31</u> at a discount. The Registration Form is on the other side here. Space is limited.

Intended for senior executives and mining industry specialists, bankers, financial analysts, investors, portfolio managers, and engineers, the 2017 CTMF conference will bring experts together to discuss trends and a range of topics, solutions, risks and where opportunities are.

Present at the 2016 conference, dinner, workshops and receptions were officers from 35 mining companies and 200 bankers, investors, analysts, advisors, engineers, and government officials. About 60% of attendees travelled from outside New York, including from Argentina, Brazil, Canada, Chile, Mexico and Peru to Australia, Germany, Japan and the United Kingdom.

Details about the Agenda, Sunday dinner and four Workshops are in the CTMF website at http://community.smenet.org/currenttrendsinminingfinance/home?ssopc=1

Join these leading Sponsors: Shearman & Sterling LLP, Government of Quebec Newmont Mining Corporation, EnviroSuite, Dassault Systemes, SRK Consulting, Ernst & Young LLP, Hatch Ltd., CAM, Matamec Explorations, Nemaska Lithium, Abernathy MacGregor, Golder Associates, BDO USA LLP and others.

Any questions contact: Tim Alch, Conference Chair at timalch@gmail.com